**Market Notice – REVISED**

**Date: 1 August 2018**

**Subject:** New Financial Instrument Listing

***(IMPERIAL GROUP LIMITED –“IPL8”)***

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The JSE Limited has granted a listing to **IMPERIAL GROUP LIMITED** on Interest Rate Market with effect from 10 October 2013 under its **Domestic Medium Term Note Programme** dated **22 September 2010.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,350,000,000.00

**Bond Code** IPL8

**Nominal Issued** R 1,500,000,000.00

**Issue Price** 100%

**Coupon** 6.892% (3 Month JIBAR as at 9 October 2013 of 5.142% plus 175 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 August 2018

**Books Close** 31 December, 31 March, 30 June, 30 September

**Interest Date(s)** 10 January, 10 April, 10 July, 10 October

**Last Day to Register** by 17:00 on30 December, 30 March, 29 June, 29 September

**Issue Date** 10 October 2013

**Date Convention** Modified Following

**Interest Commencement Date** 10 October 2013

**First Interest Date** 10 January 2014

**ISIN No.** ZAG000109828

**Additional information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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